

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI World Index	4,127.47	0.1	/A Requesting Dat	23.8	21.5	3.8	3.1	1.68%
MSCI Emerging Markets Index	1,257.78	(0.8)	17.0	16.6	15.2	2.0	1.7	2.54%
MSCI FM FRONTIER MARKETS	671.78	0.4	26.1	-	12.5	1.8	1.7	3.79%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	675.96	0.5	18.7	11.8	13.9	1.9	1.7	4.03%
Muscat Stock Exchange MSX 30 Index	4,718.56	(1.0)	3.1		12.5	0.9	0.8	6.05%
Tadawul All Share Index	10,945.80	(0.3)	(9.1)	16.8	22.1	2.0	2.4	4.27%
Dubai Financial Market General Index	6,150.46	0.6	19.2	10.7	11.5	1.8	1.2	4.82%
FTSE ADX GENERAL INDEX	10,340.06	0.4	9.8	20.9	22.3	2.7	2.5	2.19%
Qatar Exchange Index	11,220.76	0.3	6.1	12.4	14.0	1.4	1.5	4.40%
Bahrain Bourse All Share Index	1,953.10	0.2	(1.7)	13.3	11.5	1.4	1.0	4.02%
Boursa Kuwait All Share Price Return Index	8,592.26	(0.2)	16.7	21.2	21.3	1.5	1.6	3.12%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	661.43	(0.9)	16.2	17.8	17.1	2.1	1.8	2.49%
Nikkei 225	41,456.23	(0.9)	3.9	19.2	25.3	2.2	1.9	1.84%
S&P/ASX 200	8,666.86	(0.5)	6.2	21.3	19.6	2.5	2.2	3.38%
Hang Seng Index	25,388.35	(1.1)	26.6	12.1	10.9	1.4	1.1	3.09%
NSE Nifty 50 Index	24,837.00	(0.9)	5.0	24.3	24.6	3.4	3.4	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.51	(0.3)	8.0	15.8	16.3	2.2	2.0	3.16%
MSCI Emerging Markets Europe Index	164.90	(0.4)	39.3	12.0	8.1	1.5	1.1	3.22%
FTSE 100 Index	9,120.31	(0.2)	11.6	13.8	14.1	2.1	1.8	3.36%
Deutsche Boerse AG German Stock Index DAX	24,217.50	(0.3)	21.6	20.7	15.7	2.0	1.7	2.45%
CAC 40	7,834.58	0.2	6.1	16.3	16.0	1.9	1.8	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,351.86	0.4	9.0	27.2	24.2	5.2	4.3	1.25%
S&P 500 INDEX	6,388.64	0.4	8.6	27.1	24.1	5.4	4.5	1.21%
Dow Jones Industrial Average	44,901.92	0.5	5.5	23.9	21.6	5.7	4.8	1.62%
NASDAQ Composite Index	21,108.32	0.2	9.3	43.5	39.4	7.4	6.1	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	545.1	-0.7	-0.8	-34%		139%	
Gold Spot \$/Oz	3,337.3	-0.9	27.2	-3%		218%	
BRENT CRUDE FUTR Sep25	68.4	-1.1	-5.8	-17%		47%	
Generic 1st'OQA' Future	70.8	-1.0	-7.0	-44%		283%	
LME COPPER 3MO (\$)	9,769.5	-1.1	11.4	-10%		126%	
SILVER SPOT \$/OZ	38.2	-2.3	32.0	-3%		219%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	97.6	0.28	-9.99	-14%		10%	
Euro Spot	1.1742	-0.06	13.41	-6%		22%	
British Pound Spot	1.3438	-0.53	7.37	-15%		26%	
Swiss Franc Spot	0.7954	-0.01	14.08	-23%		1%	
China Renminbi Spot	7.1695	-0.21	1.81	-2%		15%	
Japanese Yen Spot	147.7	-0.46	6.44	-9%		48%	
Australian Dollar Spot	0.6566	-0.36	6.11	-19%		14%	
USD-OMR X-RATE	0.3850	0.00	-0.01	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.0634	0.05	3.62	-5%		529%	
USD-TRY X-RATE	40.5544	0.35	-12.82	0%		1369%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.59
Abu Dhabi	16/04/2030	4.11
Qatar	16/04/2030	4.20
Saudi Arabia	22/10/2030	4.53
Kuwait	20/03/2027	4.39
Bahrain	14/05/2030	6.13

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	149.10	0.0%	4.3%
S&P MENA Bond TR Index	145.59	0.0%	4.5%
S&P MENA Bond & Sukuk TR Index	146.17	0.0%	4.5%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.31	0.09
UK	-	-
EURO	1.97	(0.57)
GCC		
Oman	4.56	2.13
Saudi Arabia	5.51	0.91
Kuwait	4.06	1.50
UAE	4.22	0.36
Qatar	4.65	1.13
Bahrain	5.66	1.52

Oman Economic and Corporate News

Oman's inflation in June rises by 0.82%

The Consumer Price Index (CPI) in the Sultanate of Oman rose by 0.82 percent in June 2025 compared to the same month in 2024, according to data released by the National Centre for Statistics and Information (NCSI). The data showed that the personal goods and miscellaneous services group topped the groups with the highest increase, at 7.45 percent, followed by the transportation group at 3.12 percent, and then the restaurants and hotels group at 1.39 percent.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

Saudi Arabia sees 144% surge in new mining exploitation licenses in H1 2025

Saudi Arabia recorded a 144 percent increase in new mining exploitation licenses during the first half of 2025 compared to the same period last year, according to a statement issued Thursday by the Ministry of Industry and Mineral Resources. The ministry said it issued 22 exploitation and small-mine licenses in the six-month period, up from just nine in H1 2024, representing a total investment exceeding SR134 million (\$35.7 million).

[Source: Zawya](#)

International Economic and Corporate News

Fed to hold rates next week, but eyes on Jackson Hole for policy pivot clues: BofA

The Federal Reserve is widely expected to keep interest rates on hold at next week's meeting, sticking to its familiar script of data dependence. But Bank of America economists suggest the central bank may be holding back fresh signals until the Jackson Hole symposium late next month, where more clarity on the Fed's policy path could emerge.

[Source: Investing.com](#)

Oil and Metal News

Oil prices dip to settle at 3-week low on US and China economic concerns

Oil prices eased on Friday and settled at a three-week low as traders worried about negative economic news from the U.S. and China and signs of growing supply. Losses were limited by optimism U.S. trade deals could boost global economic growth and oil demand in the future. Brent crude futures fell 74 cents, or 1.1%, to settle at \$68.44, while U.S. West Texas Intermediate (WTI) crude fell 87 cents, or 1.3%, to settle at \$65.16.

[Source: Investing.com](#)

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